



## BUILDING PRODUCTS MARKET REPORT: April 27, 2021

### COMMODITIES DEPARTMENT

Product Category	Region	Pricing	Market Status	Lead Time
<b>ROOFING</b>			<b>Volatile</b>	<b>Varies</b>
	ALL	<p><b>Growing lead times for all manufacturers. Consult with your trader.</b></p> <p><b>Alco:</b> Extended lead times announced: up to four months.  <b>Atlas:</b> Price increase announced for 6/21/21. <i>See notice posted in the News Brief.</i>  <b>Carlisle Roofing:</b></p> <ul style="list-style-type: none"> <li>▪ Current lead time for WIP products is mid-August.</li> <li>▪ Another increase announced for 5/1/21. Delivery dates for existing orders with price protection are being reviewed. Contact your trader for updates.</li> </ul> <p><b>CertainTeed Roofing:</b> Increase announced. <i>See notice posted in the News Brief.</i>  <b>DeWitt Products:</b> Continuing disruption in production supply. <i>Posted in News Brief.</i>  <b>GAF:</b></p> <ul style="list-style-type: none"> <li>▪ Price increase announced for 6/1/21: new construction and builder/multi family. <i>See notice posted in the News Brief.</i></li> <li>▪ Addendum to national price increase on TPO membranes and Polyiso. <i>See notice posted in the News Brief.</i></li> <li>▪ Price increase on residential roofing products announced for 6/14/21. <i>See notice posted in the News Brief.</i></li> </ul> <p><b>G.A.P. Roofing:</b> There is a shortage on material to make the backer for I&amp;W.  <b>IKO:</b></p> <ul style="list-style-type: none"> <li>▪ Demand for H&amp;R products across North American facilities has exceeded IKO's ability to supply customer requirements. <i>See notice in the News Brief.</i></li> <li>▪ Price increase announced for 6/14/21. <i>See notice posted in the News Brief.</i></li> <li>▪ Extended lead times of 8-12 weeks; leaning more toward 12+ weeks.</li> </ul> <p><b>InsulFoam (Thermal Building Products):</b> Price increase announced. <i>See notice posted in the News Brief on 4/6/21.</i>  <b>Owens Corning Roofing:</b></p> <ul style="list-style-type: none"> <li>▪ Price increase announced. <i>See notice posted in the News Brief.</i></li> <li>▪ Price increase on residential roofing products announced for 6/14/21. <i>See notice posted in the News Brief.</i></li> </ul>		
	ALL	Lead times on all are extremely extended.		

### GYPSUM



**Steady**

**Varies**

NOTE **ALL MANUFACTURERS ARE EXPERIENCING EXTENDED LEAD TIMES, AND MOST ARE ON CONTROLLED DISTRIBUTION. CONSULT WITH YOUR TRADER!**

**CertainTeed Gypsum:** Rapid Deco Drywall discontinuation. *Notice in News Brief.*  
**Georgia-Pacific Gypsum:**

- Price increase announced. *See notice posted in the News Brief.*
- Temporary supply chain disruption for DensGlass Shaftwall Liner Board products.
- Newington NH scheduled plant capital improvement outage. *In News Brief.*

**National Gypsum:**

- Allocation and limited number of SKUs on compound/finishing products. *See notice posted in the News Brief.*
- Allocation announced for Shaft Wall Liner effective immediately.

**USG:**

- Allocation and limited number of SKUs on compound/finishing products.
- Durock trucks are running about two weeks out right now.

MW **Georgia-Pacific Gypsum:** Lead time is 60 days on 5/8" lite and 5/8" Type C due to the vermiculite shortage.

W **Georgia-Pacific Gypsum:** Lead times in the West on Gypsum are extended as much as 4-6 weeks. Plants are running at about half capacity.

**INSULATION**



**Volatile**

**Varies**

ALL **Advanced Fiber Technology:** Increase announced. *Notice posted in the News Brief.*  
**Cameron Ashley/Knauf:** Extended lead times are now 6-8 weeks.  
**Champion Insulation:** 5-6 weeks lead time.  
**DuPont:**

- Froth-Packs: lead times are 4 weeks in non-regulated states; in regulated states the lead time is mid-MAY.
- Industry-wide disruption is resulting in extended lead time for Thermax, Tuff-R, and Super Tuff-R Rigid Foam Insulation products, and increases.

**GreenFiber:**

- Lead time is down to 4 weeks, from 6-8 weeks announced previously.
- Tier 1 products are on a 5 day lead time. Tier 2 products are on a 4-5 WEEK lead time. Tier 1 products are regularly ordered products.
- Freight surcharge increases from \$120/load to \$250/load. *See News Brief.*

**Johns Manville:**

- Some plants have extended lead times due to material production and availability. Penbryn: 8+ weeks lead time (on allocation).
- Price Increase announced. *See notice posted in the News Brief.*
- Penbryn suffered a fire in their facility and loads will be delayed.
- Price Increase announced for 5/17/21. *See notice posted in the News Brief.*

**Modern Insulation:** 5-6 weeks lead time.  
**MWI:** 2 week lead time for bubble insulation.  
**Nu-Wool:**

- 5-7 working days lead time.
- Price increase announced, effective 7/1/21. *See notice in the News Brief.*

**Owens Corning:**

- Fuel and transportation surcharge increase announced. *See News Brief.*
- Fiberglass insulation increase announced, effective 6/28/21. *See News Brief.*
- Planned availability announced for all XPS products eff. 5/1/21. *In News Brief.*

**Ox Engineered:** Increases announced, including a Charleston facility update. *See new notice posted in the News Brief on 4/13/21.*  
**PermaR:** Extended lead times on housewrap & felt products. *Contact your trader.*

**Reflectix:** Lead time of 14 business days on bubble wrap.

**Silvercote:** Price increase announced for 6/11/21. See notice in the News Brief.

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**METAL STUDS**



**Volatile**

**Varies**

- ALL Manufacturers are shipping prompt. If you have any needs, contact your trader.
- ClarkDietrich:**
- 10% increase on all products in all markets effective 5/3/21. *In News Brief.*
  - Price increase announced effective 6/1/21. *See notice posted in the News Brief.*
  - Price increase on Strait-Flex eff. 5/3/21. *See notice posted on 4/6/21.*
  - Allocation has been implemented for the Northeast.
- Marino\Ware:**
- There will be shortages going forward, and material will be difficult to obtain.
  - May price increase is revised - now 20%. Anticipating longer lead times in light of strong demand, limited supply, and now on allocation. *See News Brief.*
- Phillips Mfg.:** Increases announced for April 19th and May 17th. *See News Brief.*
- PrimeSource/Rockwool:** 70-90 business days lead time on most products. *See notice posted in the News Brief.*

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**MISCELLANEOUS**

ALL

**Alpha ProTech:** REX lead times are now 12-14 weeks for housewrap, and 18-20 weeks for SUL.

**Ox Engineered Products:**

- Polyiso and Ox-Is product and shipping delays. *See notice in the News Brief.*
- Force Majeure notice. No orders being accepted until March 31st. Current lead time on new orders is September 2021. *See notice posted in the News Brief.*

**USG:**

- Up to 10% increase effective 5/10/21. *See notice posted in the News Brief.*
- Additional increase effective 5/17/21. *See notice posted on 4/6/21.*
- Up to 10% increase effective 6/7/21. *See notice posted in the News Brief.*

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